

MICHIANA AREA ELECTRICAL WORKERS' MONEY PURCHASE PLAN APPLICATION CHECK-OFF LIST

For all distributions please provide:

DISTRIBUTION REQUEST FORM – complete all Sections of the form (except Section 5).

BIRTH CERTIFICATE (proof of birth*)

MARITAL STATUS CERTIFICATION (must complete regardless of marital status – single, married, divorced or widowed)

If Married:

SPOUSE'S BIRTH CERTIFICATE* and
MARRIAGE LICENSE

If Divorced:

ALL PAGES OF JUDGMENT OR DIVORCE DECREE (if applicable)

MARITAL PROPERTY SETTLEMENT

QUALIFIED DOMESTIC RELATIONS ORDER

EX-SPOUSE(S) NAME(S): _____

If Spouse or ex-spouse is deceased:

SPOUSE'S DEATH CERTIFICATE

In addition:

For Disability Application, please include:

EVIDENCE OF DISABILITY – for example: Social Security Disability Award, Eligibility for Total and Permanent Disability Benefit from Michiana Pension Fund, or other medical documentation

For Death of Participant:

DEATH CERTIFICATE

BENEFICIARY'S BIRTH CERTIFICATE*

MARRIAGE LICENSE IF BENEFICIARY IS SPOUSE

*Baptismal records, passport and driver's license are also acceptable for proof of birth date

*****DO NOT SEND TO MERRILL LYNCH*****

Forward all forms and documents directly to:

MICHIANA AREA ELECTRICAL WORKERS' MONEY PURCHASE PLAN

6525 Centurion Drive

Lansing, MI 48917-9275